

# ANNOUNCEMENT

## INITIAL PUBLIC OFFERING

### REGISTRY CENTER FOR VEHICLES IN MARINE, ROAD TRAFFIC

**1. Issuer name: Registry Center for Vehicles in Marine, Road Traffic**

Address: 420, National Road 1, Cai Tac Town, Chau Thanh A District, Hau Giang Province

Phone: (0293) 3848 959

**2. Business sector:** Inspecting and granting technical safety and environmental protection certifications for road – traffic, special – use and inland – waterway vehicles, according to regulations.

**3. Charter Capital:** VND 5.741.200.000, equivalent to 574.120 shares (Par value: VND 10.000 per share).

**Of which:**

- Shares owned by the State: 206.684 shares, accounting for 36% charter capital.

- Shares offering to employees: 155.400 shares, accounting for 27,07% charter capital.

- Shares offering through IPO: 212.036 shares, accounting for 36,93% charter capital.

**4. Initial public offering:** 212.036 shares, accounting for 36,93% of charter capital.

**5. Starting price:** VND 10.000/share.

**6. Auction places:** HO CHI MINH STOCK EXCHANGE (HSX)

Address: 16 Vo Van Kiet Street, District 1, Ho Chi Minh City.

**7. Requirements for participation in the Auction:** Individual investors and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Registry Center for Vehicles in Marine, Road Traffic; which is issued by HSX.

**8. Place of releasing registration form, prospectus, depositing and submitting participation form:** At auction agents stipulated in the Regulation of the Initial Public Offering of Registry Center for Vehicles in Marine, Road Traffic which is issued by HSX.

**9. Time for releasing registration and depositing:** From 03/12/2019 to 16h00 on 20/12/2019 at the auction agents.

**10. Time for submitting participation form:** Before 15h00 on 26/12/2019 at the auction agents.

**11. Time for the Auction:** 09h00 on 30/12/2019 at HO CHI MINH STOCK EXCHANGE.

**12. Deadline for payment for shares purchased:** From 31/12/2019 to 09/01/2020 at the auction agents.

**13. Time for refunding deposit:** From 31/12/2019 to 07/01/2020 at the auction agents.

(Details about the Notice of the Initial Public Offering and other relevant information is published on the following websites: <https://www.haugiang.gov.vn/>; [www.hsx.vn](http://www.hsx.vn); [www.bsi.com.vn](http://www.bsi.com.vn) and at the auction agents).