

# ANNOUNCEMENT

## INITIAL PUBLIC OFFERING

### HAU GIANG AGRICULTURAL BREEDING CENTER

**1. Issuer name: Hau Giang Agricultural Breeding Center**

Address: 128, Highway 61, Vi Thang Commune, Vi Thuy District, Hau Giang Province

Phone: (0293) 3572 202

**2. Business sector:** Researching, storing, developing and providing original, pure and parental breeds; crossbreeding, breeding, experimenting breeds for agricultural development inside and outside Hau Giang Province.

**3. Charter Capital :** VND **18.756.500.000**, equivalent to **1.875.650** shares (Par value: VND 10.000 per share).

**Of which:**

- *Shares owned by the State: 919.069 shares, accounting for 49% charter capital.*

- *Shares offering to employees: 178.400 shares, accounting for 9,5% charter capital.*

- *Shares offering through IPO: 778.181 shares, accounting for 41,5% charter capital.*

**4. Initial public offering: 778.181** shares, accounting for 41,5% of charter capital.

**5. Starting price: VND 10.000/share.**

**6. Auction places: HO CHI MINH STOCK EXCHANGE (HSX)**

Address: 16 Vo Van Kiet Street, District 1, Ho Chi Minh City.

**7. Requirements for participation in the Auction:** Individual investors and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Hau Giang Agricultural Breeding Center; which is issued by HSX.

**8. Place of releasing registration form, prospectus, depositing and submitting participation form:** At auction agents stipulated in the Regulation of the Initial Public Offering of Hau Giang Agricultural Breeding Center which is issued by HSX.

**9. Time for releasing registration and depositing:** From 03/12/2019 to 16h00 on 20/12/2019 at the auction agents.

**10. Time for submitting participation form:** Before 15h00 on 26/12/2019 at the auction agents.

**11. Time for the Auction:** 15h00 on 30/12/2019 at HO CHI MINH STOCK EXCHANGE.

**12. Deadline for payment for shares purchased:** From 31/12/2019 to 09/01/2020 at the auction agents.

**13. Time for refunding deposit:** From 31/12/2019 to 07/01/2020 at the auction agents.

*(Details about the Notice of the Initial Public Offering and other relevant information is published on the following websites: <https://www.haugiang.gov.vn/>; [www.hsx.vn](http://www.hsx.vn/); <http://www.giongnongnghiephaugiang.vn/>; [www.bsi.com.vn](http://www.bsi.com.vn) and at the auction agents).*