

ANNOUNCEMENT

INITIAL PUBLIC OFFERING

MUA XUAN AGRICULTURE CENTER

1. Issuer name: MUA XUAN AGRICULTURE CENTER

Address: Mua Xuan hamlet, Tan Phuoc Hung commune, Phung Hiep district, Hau Giang province.

Phone: 02936509777

2. Business sector: Scope of business: Implementing measures to manage, protect, develop forests, prevent forest fire and fight. Afforestation and forest exploitation shall comply with the provisions of law. To combine agro-forestry-fishery production and business in combination with protection of aquatic resources, stabilizing the forest ecological environment. Directly manage, protect and develop Bird Park to serve the wildlife conservation and ecotourism development.

3. Charter Capital : VND 29,813,000,000, equivalent to 2,981,300 shares (Par value: VND 10,000 per share).

Of which:

- Shares owned by the State: 1,520,463 shares, accounting for 51% charter capital.

- Shares offering to employees: 74,200 shares, accounting for 2.49% charter capital.

- Shares sold to strategic investors: 685,699 shares, accounting for 23% of charter capital.

- Shares offering through IPO: 700,938 shares, accounting for 21.35% charter capital.

4. Initial public offering: 700,938 shares, accounting for 23.51% of charter capital.

5. Starting price: VND 10.000/share.

6. Auction places: HO CHI MINH STOCK EXCHANGE (HSX)

Address: 16 Vo Van Kiet Street, District 1, Ho Chi Minh City.

7. Requirements for participation in the Auction: Individual investors and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Mua Xuan Agriculture center; which is issued by HSX.

8. Place of releasing registration form, prospectus, depositing and submitting participation form: At auction agents stipulated in the Regulation of the Initial Public Offering of Mua Xuan Agriculture center which is issued by HSX.

9. Time for releasing registration and depositing: From 21/09/2020 to 16h00 on 08/10/2020 at the auction agents.

10. Time for submitting participation form: Before 15h00 on 14/10/2020 at the auction agents.

11. Time for the Auction: 15h00 on 16/10/2020 at HO CHI MINH STOCK EXCHANGE.

12. Deadline for payment for shares purchased: From 17/10/2020 to 26/10/2020 at the auction agents.

13. Time for refunding deposit: From 19/10/2020 to 23/10/2020 at the auction agents.

(Details about the Notice of the Initial Public Offering and other relevant information is published on the following websites: <https://www.haugiang.gov.vn/>; www.hsx.vn/; www.bsi.com.vn/ and at the auction agents).